Hindu Temple and Cultural Society of USA, Inc.

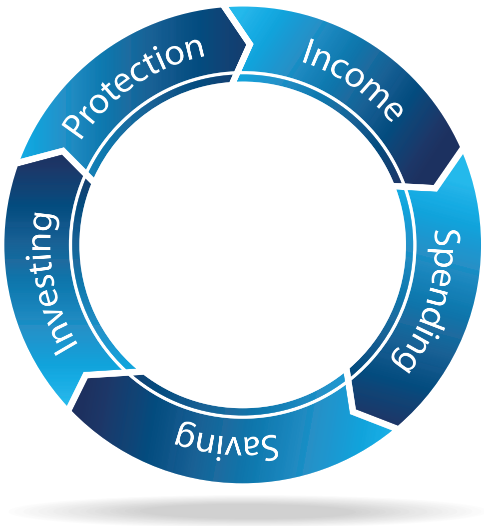
SRI VENKATESWARA TEMPLE (BALAJI MANDIR) AND COMMUNITY CENTER

One Balaji Temple Drive, Bridgewater, NJ 08807, USA | Telephone 908-725-4477 | www.venkateswaratemple.org

HTCS Education presents

INTRODUCTION TO PERSONAL FINANCIAL MANAGEMENT

for Families and Individuals



This 6-sesson course will cover most of the common financial issues all of us face in our lives, questions such as:

- ➔ What to consider when financing a home
- ➔ How to manage retirement accounts: 401-K and IRAs
- ➔ How to invest so that your wealth grows: Mutual Funds, Bonds and Stocks
- ➔ How to protect your loved ones: Insurance, wills, estate planning
- ➔ How to Save for Education
- ➔ Annuities, Taxes and many more topics…….

Course Objective: Participants gain enough knowledge and confidence to be able to make most of life's financial decisions on their own. The most important skill they will acquire is how they can generate high returns and grow their wealth by understanding and managing risk.

What this course is (and isn't)? These will be highly interactive sessions where you will gain unbiased knowledge that you can put to use immediately to handle real-life financial situations. There will be no sales pitch or solicitation for insurance, no discussion of get-rich-quick schemes, or any kind of trading. The instructor is offering his time purely as a service to the community.

WHEN: Saturdays 3:00 PM – 4:30 PM, Six weeks Starting on September 19th 2020
WHERE: Online video streaming session

The Instructor: *has worked for financial services companies, including Merrill Lynch and Oppenehimer Funds during most of his 30 year career. His interest in money management combined with the environment at these mutual fund companies helped him learn about all types of markets and instruments. He started investing his own money in 1984 and gained direct money management experience by investing in stocks, bonds, commodities, options and other market instruments. He has an MBA in Finance, and has CPA and CFA designations.*

LIMITED SEATS... REGISTRATION IS REQUIRED.

Registration Link and Date/Time of registration is mentioned on top of the flyer and posted at www.venkateswaratemple.org

Contact: education@ventakeswratemple.org